



KILPEST INDIA LIMITED

REGD. OFFICE & FACTORY :

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visit us at : www.kilpest.com

CIN : L24211MP1972PLC001131

ANNEXURE IV

Format of the Compliance Report to be submitted along with the draft Scheme

It is hereby certified that the draft scheme of arrangement involving 3B Blackbio Biotech India Limited and Kilpest India Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements - As per Regulation 15(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the compliance with the Corporate Governance provisions as specified in Regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clauses (b) to (i) of sub regulation 2 of Regulation 46 and Para C, D and E of Schedule V does not apply to our company because the Paid Up Share Capital is less than Rs. 10 Crores and Net worth of the Company is less than Rs.25 Crores as on 31/03/2021.	NA as the Paid Up Share Capital is less than Rs. 10 Crores and Net worth of the Company is less than Rs.25 Crores as on 31/03/2021
2	Regulation 11 of LODR Regulations	Compliance with securities laws- Yes	Yes
		Requirements of this circular	
(a)	Para (I)(A)(2)	Submission of documents to Stock	Yes
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted	Yes
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Yes
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with	Yes

(e)	Para (I)(A)(9)	Provision of approval of public shareholders	Yes
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Navneet Kaur

Company Secretary
Navneet Kaur
27-12-2021



Dhirendra Dubey

Managing Director
Dhirendra Dubey
27-12-2021



Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving 3B Blackbio Biotech India Limited and Kilpest India Limited are in compliance with all the Accounting Standards applicable to a listed entity.

Nikhil Kuber Dubey

Chief Financial Officer
Nikhil Kuber Dubey
27-12-2021



Dhirendra Dubey

Managing Director
Dhirendra Dubey
27-12-2021

